

Turn your Playlist into a Portfolio

Turning fans from passive listeners to fractional investors

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The Mission - Rebuild the Economics of the Music Biz

- A revolutionary new investment exchange
- Transform passive appreciation into real financial empowerment
- Create a new class of music-driven micro-investors
- Enable fans to directly invest in the artists they love the most
- Pump liquidity into the heart of emerging new music



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Streaming pays pennies

- Touring is increasingly expensive and unsustainable
- Artists lack access to early-stage capital = slow or stunted careers

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• Artists don't own their data or retain meaningful financial control

Fans crave deeper, more meaningful support options!

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The Solution - Music Investment for Streaming Gen Z's

- Artists retain IP while accessing critical early funding
- Fans hold tradable digital assets tied to the artist's performance metrics
- Tokens powered by BandShare's 'Validata' engine (Built by University of Manchester)
- Built on secure, transparent blockchain rails



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How it Works - The Mechanics of Music Investment

- Artist onboards to BandShare platform
- Validata nominates market capitalisation based on current performance metrics
- Fan Investment fans buy, trade, or hold tokens
- Real-time valuation Token fluctuates based on continual metrics monitored by Validata
- Secondary market allows ongoing fan trading, and additional commission payments to artist



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Differentiation - Why BandShare Wins

BandShare

- Fans gain real financial upside
- Artists retains full IP
- Token value tied to real data
- Decentralised, artist controls fans

Traditional Label

- Fans excluded
- IP often signed away
- Revenue opacity
- S Centralised, no control

Fan Platforms

- **A** Tips only
- **A Limited financial control**
- **L** Engagement only
- Fragmented, no ownership

BandShare offers artists more than support - it unlocks scalable, artist-led growth through new untapped branded IP that provides capital access, and not a repayable loan from a record label. $\overline{}$

Market Opportunity - New Digital Collectibles Market

TAM

\$84B+ Global Music Industry Revenue Source: IFPI, MIDiA, Goldman Sachs \$27B+ Global recorded music revenue \$35B+ Live music/touring \$15B+ Fan merchandise & crowdfunding \$7B+ Digital collectibles & NFTs (growing fast)

All music fan spending & artist income channels globally

SAM

\$8B+

Music Investment & Fan Engagement Source: IFPI, MIDiA, Goldman Sachs ~500M Active music fans on streaming platforms Estimated ~100M Fans globally willing to support artists via token-based models Avg spend of \$80/year = \$8B SAM

Fans who want ownership-style participation — beyond just streaming & merch

SOM

\$200M+

Initial Focus Market Source: IFPI, MIDiA, Goldman Sachs Launch with 19,000+ Artists via partnerships with Kycker, This Feeling & GigPig Target ~1M Engaged fans in US, UK, and EU markets Project avg \$200 Fan annual investment (token purchases & trading)

A realistic, focused segment where we already have distribution & community access

Digital Collectibles Market CAGR (2023-2027): 25-30% Expected to grow from ~\$11B (2023) to \$30B+ by 2027

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Traction & Validation Partnerships - On Ramping Artists

• Kycker: Music distributor platform with 12,500+ active artists

- Partnership agreement to on-ramp Kycker artists into BandShare's ecosystem
- Positive feedback: Emerging artists are looking for IP-friendly alternatives to labels
- This Feeling: UK's biggest Indi Platform with 5,000+ active artists
 - Access to 1,000+ annual grassroots gigs and intro to artists at an early stage
 - Access to On Ramping artists at 15 National Music Festivals inc. Isle of Wight

GigPig: Live music marketplace with 3,000+ venue and fan data

- 62% fans would consider financially supporting artist via tokenized crowdfunding
- Fan beta groups established to refine UX, token model & BandShare fan marketing

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Market Strategy - Onboard Artists & Educate Fans at Scale

Artist joining BandShare

Artist Acquisition: Leverage Partner Networks Activate existing distribution & label partnerships to onboard 500+ artists in first 6 months, focusing on high-engagement indie and emerging talent.

Artist Referral Program + Revenue Share Build virality into artist onboarding with a 2-tier referral model, offering creators a % of revenue generated by referred artists.

Targeted Regional Rollout

Start in UK (Kycker base), then expand to US and key EU markets with high indie artist density—London, Berlin, LA, Manchester — to seed critical mass and early liquidity.

Fans joining BandShare

📀 Artist-to-Fan Token Pitch

Equip artists with plug-and-play messaging to pitch tokens to their individual fanbase: "Support me directly, join in our journey, and access exclusive rewards." Combine with fan education tools, wallet setup flows, and exclusive drops to drive conversion.

Community-Led Fan Growth via Social Channels

Launch genre-specific campaigns (starting with alt-pop & hip hop) on TikTok, Instagram, Discord & YouTube—driven by artist content, fan challenges, and early-access perks.

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Payments Infrastructure Cycle - Powered by STRIPE

- To enable global, seamless fan-to-artist flows, we are exploring:
- STRIPE: Fiat on-ramping global acceptance of any currency
- STRIPE/Bridge: Stablecoin settlement for instant, low-cost payouts
- STRIPE/Privy: Decentralized non castodial wallet to hold tokens
- Compliance layer across jurisdictions

BandShare is developing a globally integrated compliance framework centered around the use of a utility token. The token is designed specifically for functional use within the platform and is not intended to be classified as an investment security.



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• MVP phase one: Beta Testing (Sept 2025)

This beta phase will allow us to validate our token mechanics, fan engagement model, and marketplace dynamics in a real-world environment. By gathering direct feedback, monitoring behavior, and optimizing UX, we'll ensure the platform is both artist-friendly and fan-intuitive. The beta will also help us stress-test our backend systems, refine onboarding flows, and prepare for scalable rollout—with early users becoming core advocates ahead of public launch.

• MVP phase two: On Ramping UK and US Artists (Nov 2025)

We will leverage existing industry connections to recruit key artist ambassadors and onboard smaller independent artists through the Kycker platform. By providing tailored support, marketing toolkits, and shareable content, we'll empower artists to drive fan engagement and outreach across social media

Global Rollout: (Jan 2026)

BandShare will enter a full global rollout where we will prioritize regions with strong independent music scenes and high fan engagement. Our rollout will be supported by Stripe for seamless global payments and wallet infrastructure, BandShare will scale rapidly, offering artists and fans worldwide a new standard in music ownership and engagement.

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Commission Model - Revenue Splits

Token Capitalisation

- =£50,000 Avg token raise per artist
- Artists cut at 80%
- **BandShare cut at 20%**
- 500 artists @ £10,000 \checkmark
- $= \pm 40.000$
- = £10,000 per artist
- = £5M BandShare Revenue

Primary Token Sale



Secondary Residual Market

- Fan flip Token at 90%
- Artists cut at 6%
- BandShare cut at 4%
- **Tokens sold annually**

- = of Individual Token Value
- = of Individual Token Value
- = of Individual Token Value
- = £40,000 per £Million

Token Sold-on



Artist Residual commission 6%

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£250,000 Investment Ask (SEIS Advance Assurance application submitted – Expected Q4 2025) Spend Profile:

£150,000 - Global Product development

Al integration to enhance both the artist and fan UX and UI at scale Al integration for improved Validata performance Multilingual versions of Web2 landing pages to open new territories

£100,000 Marketing & Education

Fan education campaigns, artist ambassador activations Suit of multilingual Artist "How To" video tutorials Suit of multilingual Fan "How To" video tutorials BandShare Incubator/Accelerator artist development programmes in place

Deliverables (by January 2027):

£1.5M raised on the platform (£1.2M - bands/artists, £0.3M - BandShare) 500 independent artists on the platform 5 major artist on the platform $\overline{\langle}$

The Team - The People Building BandShare

• WHY US: We're Not Outsiders - We are music industry insiders building with tech who sit at the intersection of music creation, fan understanding and the tokenisation of real world assets

Steve Harrison - CEO

A seasoned music Executive and start-up founder, Steve runs the highly successful Kycker with over 11,000 artists

Karl Parsons - CVO

A true industry lifer with 40 years in music as a musician, manager, promoter, tour manager and fan

• Frank Wilkes - COO

A successful musician and entrepreneur, Frank founded Kycker.net, a tech-led publishing and support platform for new artists

Gerard Toplass - CFO

An experienced tech entrepreneur and investor, Gerard combines a deep love for music with a proven track record of building scalable, sustainable platforms



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BANDSHARE

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For more details about BandShare and its investment opportunities contact karlparsons@bandshare.io



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